



City of Wheaton
303 W. Wesley Street
Wheaton, IL 60187-0727
630-260-2000

City of Wheaton, Illinois

www.wheaton.il.us

TO: Don Rose City Manager
FROM: Joan M. Schouten, MBA CPIM CPPB Procurement Officer
DATE: March 29, 2016
RE: Recommendation to Award

Wheel Loader

Solicitation Process: Co-operative: NJPA
Recommended Dealer: Patten CAT

Fund: Municipal Garage **Account#:** 60070647-70050 **Account Description:** Vehicles **Fiscal Year:** 15-16
Budget: \$180,250
Request for Purchase: \$178,460
Budget Impact: (\$ 1,790) under budget (exclusive of potential trade-in value of \$20,000)

Background: The city's decision to purchase the above equipment is based on the following:

- The Public Work's Forestry Department's work includes the removal of heavy debris.
- This vehicle will replace #186, a 2000 New Holland LW130TC with 7,399 hours of use.
 - This unit will be traded in for an approximate value of \$20,000.
- The above replacement has been reviewed and approved by the vehicle committee. The vehicle committee has considered down-sizing, right-sizing, fuel footprints and operational efficiency in reviewing these purchases.
- Per expected life cycle planning, this unit should have been replaced in 2012. The vehicle committee approved the delays due to other vehicles having a higher priority for replacement.

Attachments: Fleet Purchase Request... per Sam Webb

MEMORANDUM

Sam Webb *SW*
Fleet Superintendent

TO: Joan Schouten
DATE: March 28, 2016
SUBJECT: Replacement of Unit 186

Please see the attached information supporting the request to replace unit 186 which is a wheel loader used by the Public Works Forestry Division. The contract for the replacement unit is through the NJPA.

The total budgeted amount for this purchase is \$180,250. Cost of the purchase is \$178,460.00 which is \$1,790.00 under budget. Funds are available in account 60070647- 70050 for vehicle and equipment capital purchases for FY2016.

Replacement of unit 186 has been recommended by the vehicle committee and the replacement is in the final budget. The chart below reflects the total purchase amount of the requested unit.

Please proceed with a recommendation to purchase this equipment through the NJPA.

UNIT	DESCRIPTION	BUDGETED	ACTUAL COST	NET RESULT	PROCESS	LOWEST PRICE COMPETENT VENDOR
186 PW/FORESTRY	2016 CATERPILLAR 926M SMALL WHEEL LOADER	\$180,250.00	\$178,460.00		NJPA	PATTEN CATERPILLAR 635 W LAKE ST. ELMHURST IL 60126
	SUB TOTAL	\$180,250.00	\$178,460.00			
	UNIT TOTAL			\$1,790.00 UNDERBUDGET		

TOTAL FOR THIS PURCHASE \$180,250.00 \$178,460.00 \$1,790.00 UNDERBUDGET